

## Disclosure form for members of the advisory board for the Global Center for Sustainable Healthcare

Date: December 20 2022

Your name: **Victor M. Montori**

In the interest of transparency, we ask you to disclose all relationships/activities/interests listed below that are related to any work performed by the Global Center for Sustainable Healthcare. "Related" means any relation with for-profit or not-for-profit third parties whose interests may be affected by the content of the work. Disclosure represents a commitment to transparency and does not necessarily indicate a bias. If you are in doubt about whether to list a relationship/activity/interest, it is preferable that you do so.

The time frame for disclosure is the past 36 months.

	None	List all entities with which you have this relationship	Specifications/Comments (e.g., if payments were made to you or to your institution)
Grants or contracts from any entity		See attachment for funding sources.	No money from for-profit organizations.
Royalties or licenses		All royalties from the book Why We Revolt go to The Patient Revolution, Inc.	
Consulting fees	X		
Payment or honoraria for lectures, presentations, speakers bureaus, manuscript writing or educational events	X		I usually decline honoraria for presentation. When given, it is always from host academic institutions, never for-profit corporations. When received it is immediately transferred to my employer, Mayo Clinic, if the presentation was during work time, or to Patient Revolution if during leave. I don't participate in speaker bureaus or receive payments for corporate educational events or manuscript writing.
Payment for expert testimony	X		
Support for attending meetings and/or travel		Most often my employer covers cost of travel and conference participation. When I am invited to speak, the host organization covers those costs. Those	

		moneys are not accepted from for-profit corporations.	
Patents planned, issued or pending	X		
Participation on a Data Safety Monitoring Board or Advisory Board		I have participated in DSMBs for investigator-initiated trials funded by the Canadian Institutes of Health Research	
Leadership or fiduciary role in other board, society, committee or advocacy group, paid or unpaid		I chair the board of The Patient Revolution, Inc (unpaid position, nonprofit organization, USA); I am on the board of AcademyHealth (unpaid position, nonprofit organization, USA), and of the Griffols Foundation (unpaid position, nonprofit organization, Spain)	
Stock or stock options		Portfolio includes a range of investments grouped in mutual funds with a strategy to avoid healthcare, defense, tobacco, and pharmaceutical stocks.	
Receipt of equipment, materials, drugs, medical writing, gifts or other services	X		
Other financial or non-financial interests	X		

**Please place an "X" next to the following statement to indicate your agreement:**

**X** I certify that I have answered every question and have not altered the wording of any of the questions on this form.